



## Details of increase to savings form

Please use black ink and write in CAPITAL LETTERS or tick  as appropriate. Any corrections must be initialled. Please do not use correction fluid as this will invalidate your Application.

### About this form

If you have any questions about this form, you can call us on **0845 640 2000** between 8am and 6pm Monday to Friday. Calls may be monitored or recorded for quality and security purposes.

Remember to complete the Direct Debit form in order to set up monthly payments from your Bank or Building Society account.

Please return all 4 pages of this form in the enclosed reply paid envelope to:  
**FREEPOST, Prudential, Stirling FK9 4UE**

### For office use only

Branch and portfolio number

Perno number

### Your details

First account holder (or donor for child's account)

Account number

Child's name

Name of donor

Address

Postcode

Home telephone number

Work telephone number

## Joint account holder

Account holder (or donor for child's account)

Name

Address

	Postcode

Home telephone number

Work telephone number

## Details of increase to savings

### Additional lump sum investments

Minimum £300

£  **not** from a maturing Prudential policy      Anticipated savings term  years  
Minimum term is 5 years

£  from a maturing Prudential policy

Maturing policy number       Maturity date 

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

If you are topping up with money that is not from a maturing policy, please make your cheque payable to: Prudential Assurance Company Limited, and enclose it with this application form.

Bank/Building Society cheque/money order: When completing the name of the payee on the cheque/money order, the Bank/Building Society should include reference to the name of the account from which the funds have been withdrawn. For example, 'pay...Prudential Assurance Company Ltd – Re: your name'.

### Additional regular savings

Minimum amount:  
£20 to top up existing regular savings  
£50 to start regular savings if:

- (i) no maturity amount is also reinvested and
- (ii) you are not continuing savings from a maturing Prudential policy

£30 to start regular savings by continuing regular savings from a maturing Prudential policy.

£  monthly      Anticipated savings term  years  
Minimum term is 5 years

Direct Debit payment date (✓) 

1st	8th	15th	22nd
-----	-----	------	------

Please complete the Direct Debit form overleaf.

## Declaration

Please read the following declaration carefully and sign below.

By signing this application, you declare that:

- You understand that this Account is subject to written acceptance of this application by Prudential at its Customer Services Office in Stirling, FK9 4UE.
  - The information given is true and complete and shall be the basis of the contract.
  - You have received a copy of the 'Key Features of Prudence Savings Account' and understand its content.
  - You are aware of the situation regarding any possible future tax liability (under current legislation). Details are in 'Key Features of Prudence Savings Account'.
  - You understand that a Market Value Reduction may be applied in certain circumstances. Details are in 'Key Features of Prudence Savings Account'.
  - You understand that the payment forms part of the application. An incorrectly completed instruction may require us to return your application which could have an adverse effect on the initial purchase price of your investment and/or reject your application.
  - The earliest date that any premium from whatever source will be applied to secure units in the Account is the date of receipt of such premiums at Prudential's Customer Services Office in Stirling, FK9 4UE.
- You understand that the Account is a medium to long term investment and is not designed for withdrawals to be taken in the short term.
  - You understand that this is a with-profits investment.
  - You understand that if this application is in respect of a child's account, the benefits must be applied solely for the benefit of the child.

### How we use your personal data

For a copy of your Data Protection Notice please refer to your original application form. If you have any questions about this please write to:

The Information Risk and Privacy Department,  
The Prudential Assurance Company Ltd,  
3 Sheldon Square, London, W2 6PR.

For certain products we will need to process sensitive personal data such as health data.

By signing and returning this form, you consent to us processing your sensitive data.

Prudential Assurance Company Limited is part of the Prudential group of companies which at the time of printing includes Prudential UK & Europe, the M&G Investments Group, Prudential Corporation Asia, Jackson National Life, and PPM America Inc (indirect wholly owned subsidiary).

Signature of first account holder/donor

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Signature of joint account holder

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

**A written copy of the terms and conditions, on which the investment will be made, and the completed application form are available on request from our Customer Services Office.**



# Instruction to your bank or building society to pay by Direct Debit

Please fill in the whole form using a ball point pen and send it to:

**Prudential,  
Stirling,  
FK9 4UE.**

### Name and full postal address of your bank or building society

To: The Manager

Address

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Postcode

Name(s) of account holder(s)

\_\_\_\_\_  
\_\_\_\_\_

Bank/building society account number

\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|

Branch sort code

\_\_\_\_|\_\_\_\_|\_\_\_\_|

Service user number

\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|

Reference

\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|

### Instruction to your bank or building society

Please pay Prudential Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with Prudential and, if so, details will be passed electronically to my bank/building society.

Signatures

\_\_\_\_\_  
\_\_\_\_\_

Date

\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|\_\_\_\_|

**Banks and Building Societies may not accept Direct Debit Instructions for some types of account.**

**This Guarantee should be detached and retained by the Payer.**

## The Direct Debit Guarantee



- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits
- If there are any changes to the amount, date or frequency of your Direct Debit **Prudential** will notify you a minimum of 5 working days in advance of your account being debited or as otherwise agreed. If you request **Prudential** to collect a payment, confirmation of the amount and date will be given to you at the time of the request
- If an error is made in the payment of your Direct Debit, by **Prudential** or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society
  - If you receive a refund you are not entitled to, you must pay it back when **Prudential** asks you to
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.





[www.pru.co.uk](http://www.pru.co.uk)

'Prudential' is a trading name of The Prudential Assurance Company Limited, which is registered in England and Wales. This name is also used by other companies within the Prudential Group, which between them provide a range of financial products including life assurance, pensions, savings and investment products. Registered Office at Laurence Pountney Hill, London EC4R 0HH. Registered number 15454. Authorised and regulated by the Financial Services Authority.

SRSF0008 10/2010