



Application form

Printed form

Please use black ink and write in CAPITAL LETTERS or tick as appropriate. Any corrections must be initialled. Please do not use correction fluid as this will invalidate your application.

Online form

Type in fields or tick as appropriate. You can save, print and submit the form.

Online form available at www.pru.co.uk/localgov

Reference number – for official use only

About this form

Please return printed form in the enclosed reply paid envelope to: **FREEPOST, Prudential, Stirling FK9 4UE**. To complete online, please use the **SUBMIT** link at the end of the form.

Please read the Key Features Document as this will provide you with important information regarding the key risks and benefits of the product(s) to help you make a decision.

Please also read the Guide to Fund Options as this will provide you with full details of the funds available, their objectives, Prudential's Risk rating of these funds and charges to help you select the funds suitable for your needs. These documents can be found at www.pru.co.uk/localgov.

Part 1 – Personal details

Title Mr Mrs Miss Ms Other

Full forename(s)

Surname

National Insurance number

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Date of birth

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Gender

Male

Female

Part 1 – Personal details – continued

Address

Postcode

Home telephone number

Daytime contact number

Email address

Part 2 – Contributions

Please state how you are paid. Your contributions will be deducted with the same frequency.

Weekly Fortnightly Four-weekly Monthly

I wish to pay regular contributions

Either * % of salary **or** £ * gross

You may wish to make a lump sum payment from your salary please state:

Amount * gross

Number of months, within the same tax year,
over which payment is to be spread

Current Salary £

Please note that the contribution you have specified is gross of income tax and National Insurance Contributions and is the full amount which will be credited to your pension fund.

The Government limits the amount of tax relief you receive on your contributions, for more information please see your Key Features Document which is available on request or online at www.pru.co.uk/localgov

Part 3 – Employment details

Pension Scheme name

Employer's name

Employer's address

Postcode

Payroll office (if known)

Payroll reference number (if known)

Part 4 – Investment choice

Please indicate below the funds and proportions to which your contributions are to be invested up to a maximum of ten funds. If this section is not complete, your contributions will be invested in your plan's Default Fund, should your scheme have selected such a fund. Details of the funds can be found in the Guide to Fund Options document. If you are unsure which funds are being made available by your particular Local Authority, please call 0845 607 0077* or visit our website at www.pru.co.uk/localgov and look within "Choice of Funds".

* Lines are open 9am-6pm Monday to Friday.

Investment Fund	Regular Payments	Lump Sum Payments
	%	£
	%	£
	%	£
	%	£
	%	£
	%	£
	%	£
	%	£
	%	£
	%	£

Total 100%

	%	£
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Lifestyling Option (please indicate below which profile name/number you would like to choose):

Chosen pension age

Please ensure that the proportions indicated add up to 100%.

Please check Lifestyling is available for your scheme. This can be found in the Guide to Fund Options document.

Important notice

In applying to join this facility, you should read and accept that:

- a. Your employer does not accept responsibility for the accuracy of any statements or representations made in Prudential's literature;
- b. because individual circumstances vary, you should carefully consider whether contributing to this AVC facility is in your best interests;
- c. because the facility is a way of investing money in order to provide pension benefits, those benefits will depend on the contributions paid, the performance of the investments and on interest rates at retirement. Therefore there is no guarantee that any particular level of benefit will be available at retirement;
- d. you may vary or cease your contributions at any time in the future but you have no cancellation rights conferred under the Financial Services and Markets Act 2000 and cannot therefore cancel your application retrospectively.

If you do not understand any of the points above, please ask us for further information.

How we use your personal data

The Prudential Assurance Company Limited, its group companies*, its business partners and the Trustees or Managers of the Scheme will use your information together with other information for administration, customer services and profiling your purchasing preferences. We will pass your information to them (including our service providers and agents) for these purposes. We will pass your information to any legal or regulatory body if required to do so.

For certain products, we will need to process your sensitive personal data, such as health data. It may also be necessary, for the above purposes, to transfer your information to countries that provide a different level of data protection from the UK. In such circumstances, we will put a contract in place to ensure your information is protected. By completing and submitting this form, you consent to us processing your sensitive data and to the processing mentioned above.

You have a right to obtain a copy of your personal information (for which we may charge a fee) and to have any inaccuracies corrected by writing to: The Information Risk & Privacy Team, The Prudential Assurance Company Ltd, 3 Sheldon Square, London, W2 6PR. To make sure we follow your instructions correctly and to improve our service to you through training of our staff, we may monitor or record communications.

* Prudential Assurance Company Limited is part of the Prudential group of companies which at the time of printing includes Prudential UK & Europe, the M&G Investments Group, Prudential Corporation Asia, Jackson National Life, and PPM America Inc (indirect wholly owned subsidiary).

Declaration

I confirm that I am a contributing member of the Local Government Pension Scheme (LGPS). I authorise the deductions from my earnings of any level of Additional Voluntary Contributions (AVCs) specified on this AVC application form.

I declare that the total of my contributions does not exceed the contribution limits set out in the Key Features Document.

I am aware that any benefits which become payable will be paid in accordance with the Local Government Pension Regulations. I also accept the provisions in "Important Notice".

Declaration – continued

I confirm I can afford to pay the level of contribution chosen by me. I am aware of the Local Government additional regular contributions option.

I am aware that re-investing a tax-free lump sum from another pension arrangement in to this AVC facility (known as "recycling"), either as regular or single premium payments, means I could be liable to an unauthorised payment charge of up to 55% from HM Revenue and Customs.

I am aware what happens if my AVC pension causes HM Revenue and Customs benefit limits to be exceeded at retirement. The consequences are explained in the Key Features document (under heading "Risk Factors"), a copy of this document is available on request.

I am aware that at the appropriate time I can buy my pension benefits from Prudential or exercise my 'Open Market Option' and purchase a pension from another provider.

I am aware that the AVC arrangements are governed by the provision of the Local Government Pension Regulations.

For your own benefit and protection, you should read carefully the documentation provided before signing this form. You should also read carefully any further documentation provided to you in the future. If there is anything you do not understand, please ask us for further information.

Before submitting this application, please confirm you have read the documentation provided.

Signature

X

Before pressing submit, **please tick this box** to confirm you are submitting this application.

Print full name (in capitals)

Date

D	D	M	M	Y	Y	Y	Y
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A copy of your completed application form is available on request.

Print form

Submit form

Your email address will be held only as origin of submission. **You should only submit from a computer you trust.**

A signature is only required if you are submitting by post.



www.pru.co.uk

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